



April 12, 2019

To,
To,
The General Manager-Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
Block G, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Maharashtra

Ref: Indian Energy Exchange Limited

Sub: Post-Buyback Public Announcement pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 in relation to the buyback of equity shares of ₹ 1 each of Indian Exchange Energy Limited (“Company”) for an aggregate consideration not exceeding ₹ 69,00,00,000 (Rupees Sixty Nine Crores Only) (“Buyback Offer”)

Dear Sir/Madam,

This is in relation to the buyback by the Company of fully paid-up equity shares of face value ₹ 1 each (“Shares” or “Equity Shares”) of the buyback of not exceeding 37,29,729 (Thirty Seven Lakhs Twenty Nine Thousand Seven Hundred Twenty Nine) fully paid-up equity shares of the Company of a face value of ₹ 1 each at a price of ₹ 185 (Rupees One Hundred and Eighty Five only) per equity share on a proportionate basis through the ‘tender offer’ route from the equity shareholders/beneficial owners of equity shares of the Company as on the record date i.e. Friday, February 15, 2019.

The Buyback Offer of the Company opened on Friday, March 22, 2019 and closed on Thursday, April 4, 2019.

In accordance with Regulation 24(vi) of the Buyback Regulations, the Company has made a post-buyback public announcement for buyback of its fully paid up Equity Shares through the ‘tender offer’ route (“Post Buyback Public Announcement”). The Post Buyback Public Announcement dated April 11, 2019 was published by the Company on April 12, 2019 in the following newspapers:

Publication	Language	Editions
Business Standard	English	All editions
Business Standard#	Hindi	All editions

#Hindi also being the regional language of New Delhi wherein the registered office of the Company is located.

IIFL Holdings Limited (CIN No.: L74999MH1995PLC093797)

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We are filing with you the printed copy and a compact disc containing the soft copy (in pdf version) of the Post Buyback Public Announcement dated April 11, 2019 made by the Company in relation to the Buyback Offer.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For IIFL Holdings Limited

Name: Sachin Kapur
Designation: NP



Encl: As above